



State of Wisconsin

Notice of Listed Material Event/Notice of Material Information 98-9

Dated November 25, 1998

Some bonds listed in this Notice are subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure and, for these bonds, the following constitute listed material events as defined by the rule. Some bonds listed in this Notice are NOT subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If these bonds were subject to the requirements of SEC Rule 15c2-12, the following would constitute listed material events as defined by the rule. All bonds listed in the Notice shall collectively be referred to as the "Bonds".

Issuer: State of Wisconsin
Clean Water Revenue Bonds

CUSIP Numbers:	977092 AL9	977092 CV5
	977092 BL8	977092 CW3
	977092 BM6	977092 CX1
	977092 BN4	977092 CY9
	977092 AV7	977092 DQ5*
	977092 AW5	977092 DR3*
	977092 CS2	977092 DS1*
	977092 CT0	977092 DT9*
	977092 CU7	

- Material Events:
- 1) Bond Calls. The State of Wisconsin entered into a Refunding Escrow Agreement, effective September 23, 1998, with Bankers Trust Company, New York, New York (the "Escrow Agent") directing the Escrow Agent to publish a notice of call for the Bonds for redemption on the respective redemption date. This Notice of Listed Material Event/Notice of Material Information does not constitute a notice of call.
 - 2) Defeasances. The Refunding Escrow Agreement and the deposit of monies specified thereunder on September 23, 1998, result in the defeasance of the Bonds.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's agreement to provide continuing disclosure.

/s/ Frank R. Hoadley
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* Subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure.